OXYEAR – An author–year style for Biblatex

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v3.2
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Introduction

1.1 Loading the style

The style is self-contained, so you can load it with \biblatex:

\usepackage[style=oxyear]{biblatex}

The style has some options additional to the regular \biblatex ones:

- **anon=literal|long|short** (default short, initially literal)
  Affects what happens if the author name matches the value of \oxrefanon. By default, this is ‘Anonymous’, but you could change it a different word (such as ‘Anonimo’) instead.
  - **literal** means no special handling is used.
  - **long** will print the unabbreviated localization string anon (‘Anonymous’) instead of the author name in citations and the bibliography.
  - **short** will print the abbreviated localization string anon (‘Anon.’) instead of the author name in citations and the bibliography.

- **bookseries=in|out** (default in, initially in)
  Puts the series information for a book inside or outside the parenthetical publication block.

- **court-plain=true|false** (default true, initially false)
  Prints courts of decision without parentheses.

- **dashed=true|false** (default true, initially false)
  In the bibliography, replaces recurring author/editor names with a dash.

- **ecli=yes|only|no** (default yes, initially yes)
  Determines when ECLI numbers for EU legal cases are printed (if provided).
  - **yes** prints the ECLI number in addition to the official report.
  - **only** prints the ECLI number instead of the official report.
  - **no** only prints the ECLI number if the case is otherwise unreported.

- **isourls=true|false** (default true, initially false)
  Surrounds URLs with angle brackets.

- **issuedate-plain=true|false** (default true, initially false)
  Removes the parentheses around the date of a periodical without a volume number. This can also be set on a per-type and per-entry basis. (This option was previously called varissuedate.)
**issuestyle**=slash|colon|comma|parens  
Affects how journal volumes and numbers are printed.
- **slash** separates the two with a solidus, e.g. ‘23/2’.
- **colon** separates the two with a colon and space, e.g. ‘23: 2’. It is intended for use with oxnotes/oxnum and not recommended for this style.
- **comma** separates the two with a comma and space, e.g. ‘23, 2’.
- **parens** sets off the issue number in parentheses, e.g. ‘23 (2)’.

**mergedate**=maximum|compact|basic|minimum|year|false  
Affects how the date at the start of the references relates to the date in the ‘normal’ position. The default value of **year** is intended for use with the default setting of **labeldate**=year. If you set **labeldate** to something else, you will probably want to set this option to **compact** or **maximum**. It can also be set on a per-type basis.

**nolocation**  
Replaces missing locations with ‘n.p.’ or the localized equivalent in books, collections, reference works, proceedings, and similar entry types. Once set, this option cannot be overridden. Alternatively, it may be set on a per-entry basis.

**nonodate**=true|false  
Suppresses the printing of the nodate localization string when an entry is missing a recognizable date. It can also be set on a per-type and per-entry basis. It is automatically set to **true** for entries with a sortyear, on the assumption that the date has been given in a non-date field (e.g. the number of a standard).

**nopublisher**  
Removes publisher name from all entries. Once set, this option cannot be overridden.

**norelatedin**=true|false  
Suppresses the printing of the in localization string in circumstances where it would appear directly following a related string such as ‘originally published as’. It can also be set on a per-type and per-entry basis. The effects of this key are not well tested, so do please get in touch (see below) if you encounter problems with it.

**relationpunct**=period|comma|semicolon|colon|space  
Sets the punctuation that precedes the relatedtype localization string. An additional space is assumed unless the value is **space**. This can also be set on a per-type and per-entry basis. Note that the general and per-type settings are ignored for some values of relatedtype, but the per-entry setting is always effective.

**thesis**=in|out|plain  
Puts the thesis type inside or outside the parenthetical publication block, while **plain** removes the parentheses entirely.

**timefirst**=true|false  
Prints the time (if provided) before the date instead of after it. This can also be set on a per-type and per-entry basis.

**usenametitles**=true|false  
Controls whether titular prefixes such as Revd, Dr, Mrs, Sir, and so on are printed. (See Section 2.5 for how to supply titles as part of a name.) This can also be set on a per-type and per-entry basis.
Introduction

Oxref makes use of Biber-specific techniques to solve some of the challenges presented by Oxford style. It will not stop you from using BibTeX instead but, if you do, only simple and standard entries will work. In particular, manuscripts, legal references and anything involving related entries will be adversely affected.

1.2 How to use this document

Bibliographical items are given throughout this document, and serve three purposes:

- To demonstrate which of the variations discussed by the Oxford Guide to Style and New Hart’s Rules have been chosen in this style.
- To help me, as package author, check that the style is working as intended.
- To show you, as document author, how to use the style to get the effect you want.

Examples that follow standard biblatex semantics, and are therefore (mostly) portable to other styles, are in green:

- Reference text as it should look.
- Reference text as generated by biblatex.
- Code used in bibliography file.

Examples that have been ‘hacked’ in some way, and are therefore not portable to other styles, are in amber:

- Reference text as it should look.
- Reference text as generated by biblatex.
- Code used in bibliography file.

Where a source is provided, it refers to a section from one of the reference works below:


Where the source is starred (*), this indicates the example is not quite how it appears in the book, usually because the original is demonstrating an option that is not the oxref default. Where the source is marked with a dagger (†), this indicates that the example has been coverted from an oxnotes-style one, since the guides provide relatively few for author-year references.

1.3 Design philosophy

The stipulations given by the Oxford Guide to Style regarding citations and references amount not so much to a consistent style as a body of advice for creating one. Unlike the style manuals published by the American Psychological Association, the Modern Language Association, and
the University of Chicago to name but three, the emphasis of the Oxford guide is to describe
good practice rather than prescribe a particular style. This means that when it comes to oxref,
there are decisions to be made as to which variations to support by default, which to support as
options, and which to ignore quietly.

The situation is complicated further by the nature of the available versions. The 2002 guide re-
mains the most comprehensive in terms of rules, principles and examples. The succeeding ver-
sions, under the title New Hart’s Rules, update the aspects of the 2002 guide that now seem
somewhat dated, such as its handling of URLs and DOIs, and have more of an eye on machine
processing of bibliographies. They do, however, introduce additional variations with less of a
steer on what is preferred, and are considerably shorter with fewer examples.

The approach of oxref is to follow the 2014 New Hart’s Rules as much as possible, but where
variations are given without strong preference, or where guidance is lacking, to follow the pref-
erences of the 2002 guide. Where the practices of the humanities and the sciences are contrasted,
the former are followed for oxnotes/oxnum and the latter for oxalph/oxyear. Where neither ver-
sion gives explicit guidance on citing a resource supported by biblatex, oxref extrapolates from
what is provided, guided by standard biblatex and other major referencing styles.

Where it is practical to do so, ways and means of achieving the variations defined by the two
guides are provided, but by no means all of them will be supported.

1.4 Technical documentation

For information on installing the styles, and for the documented source code, see the separate
documentation file oxref.pdf

1.5 Stability

The oxref family of styles is currently at v3.2.

I have no plans to change the default (expected) behaviour of the styles, and will do my best to
avoid backwards-incompatible changes, though alternative behaviour may be added. If changes
are introduced that alter the advertised output, this will be signalled by a change in major version
number.

Please report any bugs you discover on the GitHub issue tracker.¹ You are also welcome to leave
your thoughts there on how the styles could be improved, especially for the cases not covered
by the two style manuals.

¹Issue tracker for oxref: https://github.com/alex-ball/biblatex-oxref/issues
Citations and common formatting

The oxyear bibliography style is intended for use with an author–year citation style, and indeed loads a tweaked version of a standard biblatex one.

2.1 Test citations

The *Oxford Guide to Style* consistently promotes an author–date citation scheme which uses parentheses, within which there is only a space between the name and date. If there is no date, the replacement text is separated from the name by a comma.

\begin{itemize}
  \item \parencite{anon1956lu}, \parencite{marx1867ccp}, \parencite{clarkeNDeci} \hspace{1cm} (Anon. 1956), (Marx 1867), (Clarke, n.d.).
  \item \parencite{anon1956lu}, \parencite{marx1867ccp}, \parencite{clarkeNDeci} \hspace{1cm} (Anon. 1956), (Marx 1867), (Clarke, n.d.).
\end{itemize}

Pages are set off with a colon, and multiple works are separated with a semicolon.

\begin{itemize}
  \item \textcites{93,96}{hankinson1988mmm} \hspace{1cm} Hankinson (1988: 93, 96; 1989: 72)
  \item \textcites{72}{hankinson1989gba} \hspace{1cm} Hankinson (1988: 93, 96; 1989: 72)
\end{itemize}

Up to two author names are given, after which ‘et al.’ is used.

\begin{itemize}
  \item \parencite{barnes.griffin1989pte,brady.etal1994hehsa} \hspace{1cm} (Barnes and Griffin 1989; Brady et al. 1994)
  \item \parencite{barnes.griffin1989pte,brady.etal1994hehsa} \hspace{1cm} (Barnes and Griffin 1989; Brady et al. 1994)
\end{itemize}

If different authors have the same surname, they are distinguished by their initial.

\begin{itemize}
  \item \parencite{smithFCgaf,smith1988fag} \hspace{1cm} (P. Smith, forthcoming a; T. Smith 1988)
  \item \parencite{smithFCgaf,smith1988fag} \hspace{1cm} (P. Smith, forthcoming a; T. Smith 1988)
\end{itemize}

If a short author label is provided, it is used in place of the full author.

\begin{itemize}
  \item \parencite{who1986nde} \hspace{1cm} (WHO 1986)
  \item \parencite{who1986nde} \hspace{1cm} (WHO 1986)
\end{itemize}
New Hart’s Rules is mostly consistent with this, but has some variations where the author and date are separated by a comma, and where multiple references are also separated by commas.

2.2 Missing or inferred attribution

2.2.1 Missing attribution

The Oxford Guide to Style prefers anonymous works to have ‘Anonymous’ in place of the author name, while New Hart’s Rules suggests using ‘Anon.’ or a short title.

If you use the `anon` option (see Section 1.1), you can transform an author name of ‘Anonymous’ (or whatever `\oxrefanom` is set to) in your .bib file to either the long or short localization string `anon`.


@book{anon1822san,
    author = {Anonymous},
    title = {Stories after Nature},
    location = {London},
    publisher = {Allman},
    date = {1822}}

Anon. (1956), Liber usualis (Tournai: Desclée).

Anon. (1956), Liber usualis (Tournai: Desclée).

@book{anon1956lu,
    author = {Anonymous},
    title = {Liber usualis},
    location = {Tournai},
    publisher = {Desclée},
    year = {1956}}

2.2.2 Pseudepigraphy

Some older works are known to have been written pseudepigraphically, that is, falsely attributed to a more famous author. The way of indicating this in Oxford style, if desired, is to put ‘(Ps.-)’ after the name in the bibliography.

With `oxref`, you can achieve this by annotating the name with the keyword `pseudo`.

\parencite{boethius1976dds}
\textcite{boethius1976dds}

(Boethius 1976)
2.2.3 **Inferred Attribution**

If the attribution is missing from the work but may be inferred from other sources, Oxford style is to give the attribution in square brackets.

With *oxref*, you can achieve this by annotating the whole name field (usually *author* or *editor*) with the keyword *inferred*. You can also annotate names individually within the list, if only some of them should be taken as inferred.

You can also use the syntax from *biblatex-realauteur*. If you do not specify the *author*, then *realauthor* is treated as an alias for *author* annotated with the keyword *inferred*. The equivalent is true for *realeeditor*. Note, however, that *oxref* does not recognize the *userealeauthor* and *userealeditor* options.

2.2.4 **Pseudonyms**

If an author publishes under a pen name, and you want to link the names in the bibliography, the name as given in the work should be given first, immediately followed by the other name in parentheses (*Oxford Guide to Style*) or brackets (*New Hart’s Rules*).

If you don’t mind the second name being printed as-is, the canonical place to include it is the *nameaddon* field.
2.3 Name variants

In cases where an author changes the name under which they publish (e.g., due to changes of marital status), both the *Oxford Guide to Style* and *New Hart’s Rules* suggest putting the later form of the name first, followed by parentheses containing an equals sign and the earlier form of the name.

To trigger this formatting, annotate the relevant name in `authoraddon` or `editoraddon` with the keyword `variant`.

```
pencite{joukovsky1967gdd}  \textit{(Joukovsky 1967)}
```
2.4 Author-translators and author-revisers

If the contribution of the translators or revisers is so great they could be joint authors, Oxford style is to print them immediately after the actual author. The motivation comes from textbooks like this one:

\texttt{\parencite{kuehner.blass1890ef}} (Kühner–Blass 1890–2)


Annotate either the editor or translator field with the keyword jointauthor to promote the name to the joint author position (you cannot do it for both). Internally, what this does is move the names to the oxref-specific jointauthor field; you can use this and jointauthortype directly if you like, at the cost of portability to other styles. Note that you have to supply a suitable shortauthor value yourself; oxref does not calculate it for you.
2.5 Titular prefixes

Generally speaking, using titular prefixes like Revd, Dr, Mrs, Sir, and so on as part of an author’s name is unnecessary, but there are occasions when removing them can cause problems, so with \texttt{oxref} you can supply them if you need to. I have not added special rules for recognizing such titles, so if you want to include one you have to label each part of the name explicitly, as in the following example (the keyword for the titular prefix is \texttt{title}).

\begin{verbatim}
\@mvbook{wood1861el,
  author = {title=Mrs,given=Henry,family=Wood},
  title = {East Lynne},
  volumes = {3},
  location = {London},
  date = {1861}}
\end{verbatim}

You can switch the display of titular prefixes on or off using the \texttt{usenametitles} option. This can be set globally or on a per-type or per-entry basis.

2.6 Works in foreign languages

If you used a foreign language work, you might want to recommend a good translation.

\begin{verbatim}
\@book{tschichold1955tg,
  author = {J. Tschichold},
  title = {Typographische Gestaltung},
  location = {Basle},
  date = {1955},
  related = {tschichold1967tg},
  relatedtype = {translationas}}
\end{verbatim}

\begin{verbatim}
\@book{tschichold1967tg,
  title = {Asymmetric Typography},
  location = {London},
  date = {1967}}
\end{verbatim}

To specify the translator up front, set the \texttt{relatedtype} to \texttt{bytranslator} instead.


If you used the translation, you might want to give the original publication as well.

Add the original in related, and set relatedtype to translationof.

<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Editor</th>
<th>Translator</th>
<th>Language</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Tapas y aperitivos</em></td>
<td>José Sarrau</td>
<td>J. H. Muirhead</td>
<td>Francesca Piemonte Slesinger</td>
<td>Spanish</td>
<td>1975</td>
</tr>
<tr>
<td><em>Tapas and Appetizers</em></td>
<td>José Sarrau</td>
<td>J. H. Muirhead</td>
<td>Francesca Piemonte Slesinger</td>
<td>English</td>
<td>1987</td>
</tr>
</tbody>
</table>

It is often helpful to provide an informative translation of foreign language titles.

Put the translation in titleaddon.

<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Editor</th>
<th>Translator</th>
<th>Language</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Die philosophischen Strömungen der Gegenwart in Grossbritannien</em></td>
<td>R. Metz</td>
<td>J. H. Muirhead</td>
<td>J. W. Harvey</td>
<td>German</td>
<td>1935</td>
</tr>
</tbody>
</table>
Conversely, it might be helpful to provide the English original of a translated title.

2.7 Missing place of publication

For periodicals, grey literature, audiovisual and online material, the lack of a place of publication is not surprising; indeed it may be expected. For books, however, it may be remarkable and deserve marking in the bibliography with 'n.p.' (for 'no place').

❖ To have oxref automatically insert ‘n.p.’ or the localized equivalent for books, collections, reference works, proceedings and similar entry types, use the nolocation bibliography option.

❖ To have oxref automatically insert ‘n.p.’ or the localized equivalent for only a specific entry, use the nolocation entry option instead. The advantage of doing this over simply giving ‘n.p.’ as the publisher is that it hides it from other styles that do not follow the same convention.
2.8 Missing or inferred date of publication

If the date is missing from a work, you can sometimes make an educated guess what it should be. It is usual practice to enclose such guesses in square brackets.

💡 With oxref, you can achieve this by annotating the date, origdate, or eventdate field with the keyword `inferred`.

```latex
\texttt{date+an = \{=inferred\},}
```

Otherwise, if you don’t supply a suitable date, it will be replaced with the localization string `nodate`. If you don’t want this behaviour, you can suppress it with the `nodate` option, which can be set globally or on a per-type or per-entry basis.
3.1 Articles in periodicals with volumes/numbers

The *Oxford Guide to Style* consistently prefers volume and part numbers to be written like ‘23/2’, but also discusses formats such as ‘23: 2’ and ‘23 (2)’. *New Hart’s Rules* adds ‘23, 2’ as a further possibility. The latter two are better suited to oxalph/oxyear which use a colon to demarcate the page numbers. These variations are implemented as the option *issuestyle*; see section 1.1 for details.

Author (Year), ‘Title’, *JournalTitle*, Vol/Number: Pages.


@article{hollingsworth1957dsb,
  author = {T. H. Hollingsworth},
  date = {1957},
  title = {A Demographic Study of the British Ducal Families},
  journaltitle = {Population Studies},
  volume = {11},
  number = {1},
  pages = {4-26})

OGS §15.19.2

@article{unwin1994sce,
  author = {Tim Unwin},
  date = {1994},
  title = {Structural Change in Estonian Agriculture},
  subtitle = {From Command Economy to Privatisation},
  journaltitle = {Geography},
  volume = {79},
  number = {3},
  pages = {246-261}}


@article{vaucouleurs1975nmn,
  author = {Gerald de Vaucouleurs and J. Blunck and M. Davies and A. Dollfus and I. Koval and G. Kuiper and H. Masursky and S. Miyamoto and V Moroz and Carl Sagan},
  title = {The New {Martian} Nomenclature of the {International} {Astronomical} {Union}},
  journaltitle = {Icarus},
  volume = {26},
  date = {1975},
  pages = {85-98}}


@article{druin2002rcd,
  author = {A. Druin},
  title = {The Role of Children in the Design of New Technology},
  journaltitle = {Behaviour \& Information Technology},
  volume = {21},
  number = {1},
  date = {2002},
  pages = {1-25},
  doi = {10.1080/01449290110108659}}

If the last/only word of the journal title is abbreviated (indicated by point or capital letter), it does not need a comma after it. Oxref will try to detect this and adjust the punctuation accordingly; the list of characters that it uses is set with \DeclareAbbrEndChars. The default setting is this:

\DeclareAbbrEndChars(A\^A BCD EFG \u HI\u IJKLMN\u O \u OPQRSTUVWXYZ.)

There is also a starred version of the command that appends to this list:
To override this mechanism for a single entry, you can suppress the comma by adding \nopunct to the end of the journal (sub)title, or restore it by adding a pair of braces.


@article{li.etal2013flh, 
  author = {Shu Li and Chungkun Shih and Chen Wang and Hong Pang and Dong Ren}, 
  title = {Forever Love}, 
  subtitle = {The Hitherto Earliest Record of Copulating Insects from the Middle Jurassic of China}, 
  journaltitle = {{PLoS ONE}}, 
  volume = {8}, 
  number = {11}, 
  date = {2013}, 
  eid = {e78188}, 
  doi = {10.1371/journal.pone.0078188}}


@article{jsr1990spt, 
  title = {Solar Photon Thruster}, 
  journaltitle = {Journal of Spacecraft and Rockets}, 
  volume = {28}, 
  number = {4}, 
  date = {1990-07/1990-08}, 
  pages = {411-416}}

3.2 Articles in periodicals with series

Author (Year), ‘Title’, JournalTitle, nth ser., Vol/Number: Pages.
3.3 Articles in issues identified by date alone


The above example as it appears in the *Oxford Guide to Style* is both incomplete and wildly inaccurate. I have completed and corrected it as best I can ascertain.
Articles and periodicals


@article{who1983nsb,  
shortauthor = {WHO},  
author = {{World Health Organization}},  
date = {1983-05-20},  
title = {Nutrition},  
subtitle = {Sex Bias of Nutritional Status of Children 0--4 Years},  
journaltitle = {Weekly Epidemiological Record}}


@article{boyce1957pgi,  
author = {M. Boyce},  
title = {The Parthian *Gsn* and Iranian Minstrel Tradition},  
journaltitle = {Journal of the Royal Asiatic Society},  
date = {1957},  
pages = {10-45}}

3.4 Works published as an issue

These examples illustrate where a book is also published as a whole issue of a periodical, and show how you may reference both at once. You can either add the periodical details to a book entry or add the book details to a periodical entry.

Author (Year), *Title* = *JournalTitle*, Vol/Number (Location: Publisher), pages.

Use equals as the relatedtype.

@collection{bec1976isc,
  editor = {C. Bec},
  title = {Italie 1500--1550},
  subtitle = {Une situation de crise?},
  related = {aujm1975.2},
  relatedtype = {equals},
  series = {Langues étrangères},
  number = {2},
  location = {Lyon},
  date = {1976},
  pages = {99-109}}

@periodical{aujm1975.2,
  title = {Annales de l’Université Jean Moulin},
  volume = {1975},
  number = {2}}

3.5 Articles in an issue that is a supplement to another issue

Author (Year), ‘Title’, *JournalTitle*, Vol/Number; Supplement to *MainJournalTitle* Vol/Number: Pages.

To get this format, use a separate entry for the parent issue, reference it in the related field, and use the key suppto as the relatedtype.
3.6 Articles that span multiple issues

Use the key serialarticle as the relatedtype.

3.7 Accepted journal articles, pre-publication

Author (Year), ‘Title’, to be published in JournalTitle.

@article{briscoe2008esp,
    author = {Robert Briscoe},
    title = {Egocentric Spatial Representation in Action and Perception},
    journaltitle = {Philosophy and Phenomenological Research},
    url = {http://cogprints.org/5780/1/ECSRAP.F07.pdf},
    pubstate = {inpress}}

3.8 Editorials and other regular features

Strictly speaking, when a work is headed ‘Editorial’ or ‘Letter to the Editor’ in a periodical, this is a descriptor rather than a title.

If a piece has a true title, the descriptor goes in the note field. If it doesn’t, the descriptor goes in the title field; annotate the field with the keyword descriptor to remove the quote marks. Alternatively, use the (non-standard) descriptor field for the descriptor in all cases, and oxref will take care of this for you.


@supperiodical{ball2015ed,
    author = {Alexander Ball},
    title = {Editorial},
    title+an = {=descriptor},
    date = {2015},
    journaltitle = {International Journal of Digital Curation},
    volume = {10},
    number = {1},
    pages = {i-v},
    doi = {10.2218/ijdc.v10i1.376}}


@supperiodical{jccm2006ed,
    title = {“What a Disaster” and Why Does This Question Matter?},
    date = {2006},
    note = {Editorial},
    journaltitle = {Journal of Contingencies and Crisis Management},
    volume = {14},
    pages = {1-2}}
3.9 Reviews

Author (Year), 'Title', review of ReviewedWork, in JournalTitle, Vol/Number: Pages.

To get this format, use a separate entry for the reviewed item, reference it in the 'related' field, and use the key 'reviewof' as the 'relatedtype'.


@review{dean1995rpb,
  author = {J. Dean},
  related = {basiron1994mel},
  relatedtype = {reviewof},
  journaltitle = {Res facta},
  volume = {17},
  date = {1995},
  pages = {56-59}}

@book{basiron1994mel,
  author = {Philippe Basiron},
  title = {My Early Life},
  location = {Bourges},
  date = {1994}}


@review{jocelyn1989pav,
  author = {H. D. Jocelyn},
  title = {Probus and Virgil},
  related = {delvigo1987tvt},
  relatedtype = {reviewof},
  journaltitle = {CR},
  series = {newseries},
  volume = {39},
  date = {1989},
  pages = {27-28}}

@book{delvigo1987tvt,
  author = {Maria Luisa Delvigo},
  title = {Testo virgiliano e tradizione indiretta},
  location = {Pisa},
  date = {1987}}

OGS §15.4.4†
4.1 Monographs

Biblatex defines book as a monograph, written either by a single author, or by several authors who have joint responsibility for the entire work. An editor in this context has a modest role selecting or annotating the content, and therefore in Oxford style is given after the title even if the author is not given.

4.1.1 Basic form

Author (Year), Title (Location: Publisher).


@book{lyons1981lli,
  author = {John Lyons},
  date = {1981},
  title = {Language and Linguistics},
  subtitle = {An Introduction},
  location = {Cambridge},
  publisher = {Cambridge University Press}}

@book{lyons1981lmc,
  author = {John Lyons},
  date = {1981},
  title = {Language, Meaning and Context},
  location = {London},
  publisher = {Fontana Paperbacks}}
4.1.2 No publisher

Author (Year), *Title* (Location).


@book{smith1988fag,
  author = {Smith,T.},
  title = {Famine and Gender},
  date = {1988},
  location = {New Haven,Conn.}}

4.1.3 Edited book

Author (Year), *Title*, ed. Editor(s) (Location: Publisher).

*Title* (Year), ed. Editor(s) (Location: Publisher).


@book{boas.botschuyver1952dc,
  title = {Distichia Catonis},
  editor = {Marcus Boas and Henricus Johannes Botschuyver},
  location = {Amsterdam},
  date = {1952}}

4.2 Collections

Biblatex defines collection as a book made up of multiple self-contained contributions from distinct authors. There is no overall author: use the regular book entry type for collections of a single author’s work. The editor in this case has a more active role and therefore comes before the title.

Editor (Year) (ed.), *Title* (Location: Publisher).


@collection{barnes.griffin1989pte,
  editor = {Jonathan Barnes and Miriam T. Griffin},
  date = {1989},
  title = {Philosophia Togata},
  subtitle = {Essays on Philosophy and Roman Society},
  location = {Oxford}}
4.3 Reference works

Biblatex uses reference for encyclopaedias and dictionaries, which are typically made up of many small contributions by distinct authors and compiled by an editorial board whose membership might change between successive editions. From a database perspective, reference works are like collections in that they have no single author (a reference work written by a single author should use the book entry type instead).

The Oxford Guide to Style considers the titles of reference works to be more important and memorable than those of the editor, and so lists the title first, but New Hart’s Rules doesn’t. OXref takes the former approach, but you can switch to the latter by setting the useeditor option back to true for this type.

\ExecuteBibliographyOptions[reference,mvreference]{useeditor=true}

Title (Year), ed. Editor(s) (Location: Publisher).

4.4 Multi-volume works

Biblatex provides additional entry types for multi-volume works: mvbook, mvcollection and mvreference respectively. These can be used to cite all the volumes at once, or just one volume from the set.
### 4.4.1 All Volumes

Where all volumes were published consistently, the following form is used:

Author (Year), Title, n vols. (Location: Publisher), VolNo. Pages.

\parencite{straten1867lmp} V. Straeten 1867–88: ii. 367–8

\mvbook{straten1867lmp}{Edmond {Vander Straeten}}{La Musique aux Pays-Bas avant le XIX\textsuperscript{e} siècle}{8}{Brussels}{1867/1888}

Where the publisher changed between volumes, the following form is used:

Author (Year–Year), Title, VolNo, n vols. (Location: Publisher and Location: Publisher).

\mvbook{ritter1838hap}{Heinrich Ritter}{The History of Ancient Philosophy}{4}{Oxford and London: Talboys and Bohn}{1838/1846}

In the *Oxford Style Manual*, the translator in the above reference is in parentheses; this occurs in one other reference (§15.2.2, Lawrence 1992), but in many more does not (§15.2.15, Bischoff 1990; §15.8, Auden 1990; all in §13.11.1). I am therefore choosing to ignore this unnecessary complication.

You can alternatively use the standard `biblatex` relation type `multivolume`.
4.4.2 One volume from several

Where the volumes are merely numbered, the following form is used:

**Author (Year), Title, VolNo (Location: Publisher), Pages.**

To get this format, do not use maintitle: put the title of the whole work in title.


@mvbook(ritter1838hap:mv,
    author = {Heinrich Ritter},
    title = {The History of Ancient Philosophy},
    translator = {Alexander J. W. Morrison},
    volumes = {4},
    date = {1838/1846},
    related = {ritter1838hap1-3,ritter1838hap4},
    relatedtype = {multivolume})

@book(ritter1838hap1-3,
    volume = {1-3},
    location = {Oxford},
    publisher = {Talboys},
    date = {1838/1839})

@book(ritter1838hap4,
    volume = {4},
    location = {London},
    publisher = {Bohn},
    date = {1846})

Where the volumes each have their own (sub)title, and they were all published at once (more or less), the following form is used:

**Author (Year), Title, VolNo: VolTitle (Location: Publisher), Pages.**

To get this format, use title for the volume title and maintitle for the whole work.


@mvcollection(annas1983osa,
    editor = {Annas,Julia},
    date = {1983},
    title = {Oxford Studies in Ancient Philosophy},
    volume = {1},
    location = {Oxford})


Where the volumes each have their own (sub)title, and there are many volumes spanning years and possibly publishers, the following form is used:

Author (Year), VolTitle, [vol. VolNo of Title] (Location: Publisher), Pages.

To get this format, use book instead of mvbook.
4.5 Additions, translations, and revisions

Where works have significant introductions, forewords, afterwords, illustrations, etc. this may be noted as follows:

Author (Year), Title, with an Addition by Contributor (Location: Publisher).


Translators are credited as follows:

Author (Year), Title, trans. Translator(s) (Location: Publisher).
Books


4.6 Editions

4.6.1 Later Edition Only

Where the author/editor is common to both, the following form is used:

Author (Year), Title (nth edn., Location: Publisher).

This is the format used by the entry type book.
Books


@book{beckford1823v,
  author = {William Beckford},
  title = {Vathek},
  edition = {4},
  location = {London},
  date = {1823},
  howpublished = {online facsimile},
  url = {http://beckford.c18.net/wbvathek1823.html},
  urldate = {2013-11-05})

Where the editor has changed, the following form is used:

*Title* (Year), nth edn., ed. Editor (Location: Publisher).

This format is used by entry type *reference*


@reference{knowles1999odq,
  title = {The {Oxford} Dictionary of Quotations},
  edition = {5},
  editor = {Elizabeth Knowles},
  publisher = {Oxford},
  date = {1999})

4.6.2 **Both first and later edition**

Author (Year), *Title* (Year; nth edn., Location: Publisher).

Use the *orig* fields for the earlier edition.


@mvbook{marx1867ccp,
  author = {K. Marx},
  origdate = {1867},
  title = {Capital},
  subtitle = {A Critique of Political Economy},
  volume = {1},
  translator = {B. Fowkes},
  location = {New York},
  date = {1977})
4.6.3 Replications

If the publication has not been revised, but has been re-typeset by a different publisher, the Oxford Guide to Style suggests putting the original date in a note at the end, after rather than within the publication block, but this does not affect the author–date style since the original date is at the head of the reference anyway.

Author (OrigYear), Title (Location: Publisher).


@book{bettelheim1976uem,
  author = {Bruno Bettelheim},
  title = {The Uses of Enchantment},
  subtitle = {The Meaning and Importance of Fairy Tales},
  location = {Harmondsworth},
  publisher = {Penguin Books},
  date = {1988},
  origdate = {1976}}

4.6.4 Reprints

Author (Year–Year), Title (Location: Publisher; repr. Location: Publisher).

Use localization key reprint as the edition. For a revised reprint, use revisedreprint.


@collection{adam.tannery1897odd,
  editor = {C. Adam and D. Tannery},
  title = {Œuvres de Descartes},
  origlocation = {Paris},
  origpublisher = {Cerf},
  origdate = {1897/1913},
  edition = {reprint},
  location = {Paris},
  publisher = {J. Vrin,CNRS},
  date = {1964/1976}}

OGS §15.2.3†

OGS §15.2.4†

@book{southern1991sap,
  author = {R. W. Southern},
  title = {Saint Anselm},
  subtitle = {A Portrait in a Landscape},
  edition = {revisedreprint},
  location = {Cambridge},
  publisher = {Cambridge University Press},
  date = {1991}}

Author (Year–Year), *Title* (Location: Publisher; facs. edn., Location: Publisher).


@book{allen1594kkk,
  author = {E. Allen},
  title = {A Knack to Know a Knave},
  origlocation = {London},
  origdate = {1594},
  edition = {facsimile},
  location = {Oxford},
  publisher = {Malone Society Reprints},
  date = {1963}}

4.6.5 **Title changes**

*New Hart’s Rules* recommends giving the original publication details first, then the new title and its details after a semicolon.

The standard relatedtype value reprintas is supported.


@book{hare1949wwb,
  author = {Cyril Hare},
  title = {When the Wind Blows},
  location = {London},
  date = {1949},
  related = {hare1987wbd},
  relatedtype = {reprintas})

@book{hare1987wbd,
  author = {Cyril Hare},
  title = {The Wind Blows Death},
  location = {London},
  date = {1987})

A more generalized version of this relation is available. If you set the relatedtype to the oxref-specific keyword editedas, the edition and any editorial contributions will be printed in the linking text.


@mvbook{berkenhout1769onh,
  author = {John Berkenhout},
  title = {Outlines of the Natural History of Great Britain},
  volumes = {3},
  location = {London},
  date = {1769/1772},
  related = {berkenhout1789snh},
  relatedtype = {editedas})

@mvbook{berkenhout1789snh,
  author = {John Berkenhout},
  title = {A Synopsis of the Natural History of Great Britain},
  volumes = {2},
  edition = {revised},
  location = {London},
  date = {1789})


@book{lower1665dtw,
  author = {Richard Lower},
  location = {London},
  date = {1665},
  related = {dewhurst1983rlv},
  relatedtype = {editedas})
@book{dewhurst1983rlv,
  author = {Richard Lower},
  introduction = {Kenneth Dewhurst},
  editor = {Kenneth Dewhurst},
  translator = {Kenneth Dewhurst},
  title = {Richard Lower’s “Vindicatio”},
  subtitle = {A Defence of the Experimental Method},
  edition = {facsimile},
  location = {Oxford},
  date = {1983}}

4.6.6 Co-publications/co-editions

The Oxford Guide to Style provides a special format for expressing works that are co-published by several publishers at once. Oxnotes implements it using the relatedtype keyword copub. Since it is not suitable for author–year citation styles, no effort is made to make it work for oxyear; you should cite the edition you used, and either ignore the other or mention it in an addendum.

If the work is published under two different titles, it is a good idea to provide both to make it easier to locate.

Use a generic relation and specify the country details in the relatedstring.
Books

4.7 Works from a series

Author (Year), Title (Series; Location: Publisher).

Author (Year), Title (Series, Number; Location: Publisher).


Author (Year), Title (nth ser.).

4.8 Pre-publication book

Author (forthcoming), Title (Location: Publisher).

@mvbook{smithFCgaf,
  author = {P. Smith},
  title = {Gender and Famine},
  volumes = {2},
  location = {London},
  pubstate = {forthcoming}}
Works within books

\begin{itemize}
\item \textit{inbook, bookinbook, suppbook, incollection, suppcollection, inreference}
\end{itemize}

\section{Works in collections of a single author's works}

The \texttt{inbook} entry type is intended for books that consist of several self-contained works by the same author, for citing one of these works.

\begin{verbatim}
Author (Year), 'Title', in id., \textit{BookTitle}, ed. Editor(s) (Location: Publisher), Pages.
\end{verbatim}

\begin{itemize}
\item If you provide \texttt{bookauthor}, and it is the same as the \texttt{author}, the second instance of the name will replaced by 'id./'ead./'eid./'ead.' Use the gender field to select which is used.
\end{itemize}

\begin{verbatim}
\end{verbatim}

\begin{verbatim}
@inbook{kristeller1979thm,
  author = {Paul Oskar Kristeller},
  gender = {sm},
  title = {The Aristotelian Tradition},
  bookauthor = {Paul Oskar Kristeller},
  booktitle = {Renaissance Thought and Its Sources},
  editor = {Michael Mooney},
  location = {New York},
  publisher = {Columbia University Press},
  date = {1979}}
\end{verbatim}

\begin{verbatim}
Author (Year), 'Title', in \textit{BookTitle}, ed. Editor(s) (Location: Publisher), Pages.
\end{verbatim}
5.2 Works in collections

The incollection entry type is intended for citing one of a collection of self-contained works by different authors.

5.2.1 Works in a mixed collection

Author (Year), ‘Title’, in Editors (eds.), BookTitle (Location: Publisher), Pages.


@incollection{magarey1988ect,
  author = {M. E. Magarey},
  date = {1988},
  title = {Examination of the Cervical and Thoracic Spine},
  editor = {R. Grant},
  booktitle = {Physical Therapy of the Cervical and Thoracic Spine},
  location = {New York},
  publisher = {Churchill Livingstone},
  pages = {81-109}}


@incollection{jessop1997gcc,
  author = {Bob Jessop},
  date = {1997},
  title = {The Governance of Complexity and Complexity of Governance},
  editor = {Ash Amin and Jerzy Hausner},
  booktitle = {Beyond Markets and Hierarchy},
  location = {Aldershot},
  publisher = {Edward Elgar}}
5.2.2 Works by the editor in a mixed collection

Author (Year), ‘Title’, in id. (ed.), BookTitle (Location: Publisher), Pages.

If you provide the same values for author and editor, the editor name will replaced by ‘id.’/‘ead.’/‘eid.’/‘eaed.’ Use the gender field to select which is used.


@incollection{todd1974dhp,
  author = {W. B. Todd},
  gender = {sm},
  title = {David Hume: A Preliminary Bibliography},
  editor = {W. B. Todd},
  booktitle = {Hume and the Enlightenment},
  bookssubtitle = {Essays Presented to Ernest Campbell Mossner},
  location = {Edinburgh},
  publisher = {Edinburgh University Press},
  date = {1974}}

5.3 Anthologies of independently published works

Biblatex provides the bookinbook entry type for citing a part of an anthology that has previously been published as a book in its own right. The main difference from inbook is how the original publication information is handled.

5.3.1 Later version more accessible

Use origdate to give the date of original publication.


@bookinbook{frege1892osr,
  author = {G. Frege},
  gender = {sm},
  title = {On Sense and Reference},
  bookauthor = {G. Frege},
  booktitle = {Philosophical Writings},
  translator = {P. T. Geach and M. Black},
  editor = {P. T. Geach and M. Black},
  location = {Oxford},
  publisher = {Blackwell},
  date = {1952},
  origdate = {1892}}
Works within books

In the *Oxford Guide to Style*, the above example has the string ‘trans. and ed.’ in place of ‘ed. and trans.’; to use this phrase in all entries, use the regular biblatex command to reset the string:

```latex
\DefineBibliographyStrings{english}{byeditortr={trans\addspace and ed\adddot}}
```

5.3.2 Both versions equally accessible

Put the key of the original work in `related`, and in `relatedtype` use the keyword `reprintfrom`.

@bookinbook{owen1986pi,
  author = {G. E. L. Owen},
  gender = {sm},
  title = {Philosophical Invective},
  booktitle = {Logic, Science and Dialectic},
  bookauthor = {G. E. L. Owen},
  editor = {M. Nussbaum},
  location = {Ithaca, NY},
  publisher = {Cornell University Press},
  date = {1986},
  pages = {347–364},
  related = {owen1983pi},
  relatedtype = {reprintfrom})
@article{owen1983pi,
  author = {G. E. L. Owen},
  title = {Philosophical Invective},
  journaltitle = {Oxford Studies in Ancient Philosophy},
  volume = {1},
  date = {1983},
  pages = {1–25})

5.4 Articles in yearbooks and works of reference

Yearbooks may be treated either as collections or periodicals; the distinction boils down to whether you want to print the location and publisher.

The *Oxford Guide to Style* suggests citing entries in dictionaries and encyclopaedias using a postnote like [s.v. ‘Tawdry ’], but for online works gives a format rather similar to yearbooks, that is, without ‘in’.

To omit the ‘in’ before the book title, either use the `inreference` entry type without specifying an editor, or use the `incollection` type with an `entrysubtype` of `yearbook`.


5.5 Supplementary works in books and collections

If the work is headed ‘Introduction’, ‘Foreword’, ‘Afterword’, or similar, this is technically a descriptor rather than a title.

- If the work has a true title, the descriptor goes in the note field. If it doesn’t, the descriptor goes in the title field; annotate the field with the keyword descriptor to correct the formatting. Alternatively, use the (non-standard) descriptor field for the descriptor in all cases, and oref will take care of this for you.
(not in book)


@suppcollection{atwan2000fw,
  author = {Robert Atwan},
  title = {foreword},
  title+an = {=descriptor},
  address = {Boston},
  booktitle = {The Best American Essays of the Century},
  date = {2000},
  editor = {Joyce Carol Oates and Robert Atwan},
  publisher = {Houghton},
  pages = {x–xvi})

It is quite rare for such items to have a true title in addition, so previous versions of oxref treated all titles of suppbook entries as descriptors.

To restore the previous behaviour, include the following code:

\DeclareFieldFormat[suppbook]{title}{#1}
Works presented at meetings

\textit{proceedings, mvproceedings, inproceedings, unpublished}

6.1 Single volume proceedings

The proceedings entry type is intended for a set of conference papers that have been collected together into a single volume.

\begin{itemize}
  \end{itemize}

\begin{verbatim}
@proceedings{icp1975pic,
  title = {Proceedings of the {XIV} {International} {Congress} of {Papyrologists}},
  subtitle = {{Oxford},24--31 {July} 1974},
  location = {London},
  date = {1975}}
\end{verbatim}

The organization is automatically converted into an author.

\begin{itemize}
  \item \textit{International Astronomical Union (1922), Transactions of the International Astronomical Union, Rome, 12–20 May 1922 (London: Imperial College Bookstall).}
  \item \textit{International Astronomical Union (1922), Transactions of the International Astronomical Union, Rome, 12–20 May 1922 (London: Imperial College Bookstall).}
  \end{itemize}

\begin{verbatim}
@proceedings{iau1922tia,
  organization = {{International Astronomical Union}},
  title = {Transactions of the {International} {Astronomical} {Union},{Rome}},
  eventdate = {1922-05-12/1922-05-20},
  location = {London},
  publisher = {Imperial College Bookstall},
  date = {1922}}
\end{verbatim}

OGS §15.2.12† OGS §15.2.13†
Sometimes the title of the proceedings does not relate to the conference; in which case the following form might be used:

\[ \text{Title (Year), EventTitle, Venue, ConfDate, ed. Editor (Series, Number; Location: Publisher).} \]

Biblatex provides `mvproceedings` for multi-volume proceedings. The examples here are a combination of Oxford style for proceedings and multi-volume books.

### 6.2 Multi-volume proceedings

Biblatex provides `mvproceedings` for multi-volume proceedings. The examples here are a combination of Oxford style for proceedings and multi-volume books.

#### 6.2.1 All Volumes

\[ \text{Title (Year), EventTitle, Venue, ConfDate, ed. Editor, n vols. (Series, Number; Location: Publisher).} \]

@mvproceedings{iced2009,  
etdor = {Margareta Norell Bergendahl and Martin Grimheden and Larry Leifer},  
etdate = {2009-08-24/2009-08-27},  
etlocation = {Glasgow},  
etpublisher = {Design Society},  
etisbn = {978-1-904670-12-4}}
6.2.2 One volume

*VolTitle* (Year), VolNo of *Title*, EventTitle, Venue, ConfDate, ed. Editor (Series, Number; Location: Publisher).


@mvproceedings{iced2009dik,
maintitle = {Proceedings of the 17th International Conference on Engineering Design (ICED '09)},
title = {Design Information and Knowledge},
volume = {8},
editor = {Margareta Norell Bergendahl and Martin Grimheden and Larry Leifer},
venue = {Stanford,CA},
eventdate = {2009-08-24/2009-08-27},
location = {Glasgow},
publisher = {Design Society},
date = {2009},
isbn = {978-1-904670-12-4}}

6.3 Published conference paper

The `inproceedings` entry type is intended for a conference paper published as part of a proceedings volume. For papers that have not been collected into a proceedings volume, or presentation slide sets, use the `unpublished` entry type instead (see below).


@inproceedings{tonkin.strelnikov2009iem,
author = {Emma Tonkin and Alexey Strelnikov},
title = {Information Environment Metadata Schema Registry},
editor = {Maristella Agosti and José Borbinha and Sarantos Kapidakis and Christos Papatheodorou and Giannis Tsakonas},
booktitle = {Research and Advanced Technology for Digital Libraries},
eventtitle = {13th European Conference,ECDL 2009},
venue = {Corfu,Greece},
eventdate = {2009-09-27/2009-10-02},
series = {Lecture Notes in Computer Science},
number = {5714},
location = {Berlin},
publisher = {Springer},
date = {2009},
pages = {487-488},
isbn = {978-3-642-04345-1},
issn = {0302-9743}}
Works presented at meetings

Author (Year), 'Title', in BookTitle, EventTitle, Venue, ConfDate, ed. Editor, n vols. (Series, Number; Location: Publisher), VolNo. Pages.


@proceedings{ding.etal2009sfc, author = {Lian Ding and Alex Ball and Manjula Patel and Jason Matthews and Glen Mullineux}, title = {Strategies for the Collaborative Use of CAD Product Models}, maintitle = {Proceedings of the 17th International Conference on Engineering Design (ICED '09)}, booktitle = {Design Information and Knowledge}, volume = {8}, editor = {Margareta Norell Bergendahl and Martin Grimheden and Larry Leifer}, venue = {Stanford,CA}, eventdate = {2009-08-24/2009-08-27}, location = {Glasgow}, publisher = {Design Society}, date = {2009}, pages = {123-134}, isbn = {978-1-904670-12-4}, url = {http://opus.bath.ac.uk/14285}}

6.4 Published orations, addresses, lectures, and speeches

Author (Year), Title, Type, Venue, Date (Location: Publisher).


@proceedings{gombrich1957as, author = {E. H. Gombrich}, title = {Art and Scholarship}, eventtitle = {Inaugural Lecture}, venue = {University College London}, eventdate = {1957-02-14}, location = {London}, publisher = {H. K. Lewis}, date = {1957}}

OGS §15.6†

Use the eventtitle field to indicate the type of the oration.

6.5 Unpublished conference paper

Author (Year), ‘Title’, paper given at the ConfTitle, Venue, EventDate.


6.6 Unpublished orations, addresses, lectures, and speeches

Author (Year), ‘Title’, Description.
Grey literature


7.1 One-off reports

Author (Year), Title (Location: Institution).


@report{botswana1980hdr,
  author = {{Government of Botswana}},
  title = {A Human Drought Relief Programme for Botswana},
  location = {Gabarone},
  institution = {Ministry of Local Government and Lands},
  date = {1980}}

If the report does not specify an author, give the publishing institution in the author field. Some examples in the Oxford Guide to Style repeat the institution in the publisher slot (i.e. the institution field) and some do not.


@report{who1986nde,
  author = {{World Health Organization}},
  shortauthor = {WHO},
  title = {Nutrition and Development in {East Africa}},
  date = {1986},
  location = {Geneva},
  institution = {WHO}}

OGS §15.9.1
7.2 Reports with a type or series

The number of a report will only be printed if you also supply a type or series, or both. The difference between the two is that the series will be separated from the (type and) number by a comma, while only a space separates the type and number. In addition, if you supply a series but no type, the number will be prefixed by 'No.' or the localized equivalent.

Author (Year), Title, Series, Type Number (Location: Institution).


@report{opcs1979amt,
  author = {{Office of Population Censuses and Surveys}},
  date = {1979},
  title = {Area Mortality Tables},
  subtitle = {The Registrar-General’s Decennial Supplement for England and Wales 1969–1973},
  series = {Series DS},
  number = {3},
  location = {London}}
7.3 Jointly published reports

It is more common with reports than with books for a work to be branded jointly by several issuing organizations. Neither the Oxford Guide to Style nor New Hart’s Rules give explicit guidance on this, but I suggest handling it by giving corresponding lists as the location and institution:

\[
\text{location} = \{\text{Place 1 and Place 2 and Place 3}\}, \\
\text{institution} = \{\text{Organization 1 and Organization 2 and Organization 3}\},
\]

This will be printed as follows:

(Place 1: Organization 1, Place 2: Organization 2, and Place 3: Organization 3)

7.4 Theses

Author (Year), ‘Title’, Type (Institution).
7.5 Booklets, leaflets, and other formal but unpublished texts

There are no obvious examples of this kind of material in the Oxford Guide to Style or New Hart’s Rules. I welcome suggestions for how to make the generated references more Oxford-like.

- (not in book)
  - ‘The Facts about Venereal Diseases’ (1921), [distributed by the Missouri State Board of Health, Division of Venereal Diseases], Jefferson City, MO.

@booklet{msbh1921fvd,
  title = {The Facts about Venereal Diseases},
  date = {1921},
  howpublished = {distributed by the Missouri State Board of Health, Division of Venereal Diseases},
  location = {Jefferson City, MO}}

- (not in book)

@booklet{lloyds2015m,
  author = {Lloyds TSB Bank plc},
  title = {Mortgages},
  date = {2015},
  howpublished = {obtained in Paisley branch}}

7.6 Patents

There are no examples of patents in the Oxford Guide to Style or New Hart’s Rules. I welcome suggestions for how to make the generated references more Oxford-like.
Following the conventions from biblatex-chicago, use origdate for the date the patent was filed (or the application was published), and date for the date the patent was finally issued or published.

- You can override the default date descriptions with the (non-standard) origdatetype and datetype fields.

---


```latex
@patent{petroff.stapelbroek1980bib,
  author = {Petroff,M.~D. and Stapelbroek,M.~G.},
  title = {Blocked impurity band detectors},
  date = {1986-02-04},
  origdate = {1980-10-23},
  type = {patentus},
  number = {4,586,960},
  location = {Washington,DC},
  publisher = {U.S. Patent and Trademark Office}}
```

---


```latex
@patent{arduengo.etal2001pmi,
  author = {Arduengo,III,Anthony J. and Gentry,Jr.,Frederick P.
            and Taverkere, Prakash~K. and Simmons,III,Howard E.},
  title = {Process for manufacture of imidazoles},
  year = {2001},
  type = {patentus},
  holder = {{E.~I. DuPont}},
  number = {6177575}}
```

---


```latex
@patent{pm1981opa,
  author = {{Phillipp Morris Inc.}},
  title = {Optical perforating apparatus and system},
  origdate = {1981-01-07},
  date = {1985-05-15},
  type = {patenteu},
  number = {EP0021165}}
```
7.7 Standards

There are no examples of technical standards in the *Oxford Guide to Style* or *New Hart’s Rules*. I welcome suggestions for how to make the generated references more Oxford-like.

The particular quirk with standards entries is that the number is promoted to the head of the reference if an author is not specified (or `useauthor` is `false`). If this happens, the number is copied to `sortkey` so the entry appears in the right place in the reference list, unless you get there first with your own value of `sortkey`. You may want to do this if, for example, you want ‘ISO 1000’ to come after ‘ISO 999’.

⚠️ You are encouraged to put the standards body in `organization`, but you can use `publisher` instead.

⚠️ The examples don’t demonstrate it, but you can use the `version` field for the version of the standard.

@standard{bs5605:1990,
  sortyear = {1990},
  title = {Recommendations for citing and referencing published material},
  number = {BS-5605:1990},
  organization = {British Standards Institute}}

\cite{bs5605:1990}

@standard{w3c2017html5.2,
title = {{HTML} 5.2},
editor = {Steve Faulkner and Arron Eicholz and Travis Leithead and Alex Danilo and Sangwhan Moon},
date = {2017-12-14},
type = {W3C Recommendation},
organization = {World Wide Web Consortium},
url = {https://www.w3.org/TR/html52/},
urldate = {2018-02-17}}


@standard{ietf.rfc1155,
author = {M. T. Rose and K. McCloghrie},
title = {Structure and identification of management information for (TCP/IP)-based internets},
date = {1990-05},
organization = {Internet Engineering Task Force},
series = {Request for Comments},
type = {Internet Standard},
number = {RFC-1155/STD-16},
doi = {10.17487/RFC1155}}
Audiovisual materials

artwork, audio, inaudio, image, movie, music, inmusic, performance, video

There are typically many contributors to an audiovisual work, and the priority given to each role is fluid. Oxref uses author for contributors that should go at the head of the reference, and editor for others. As well as the normal ones you can use the author/editor types performer, conductor, director and reader.

8.1 Audio recordings

The basic structure of audio recording entries is as follows:

Composer (RecordingYear), Title, Artist, RecordingDate (RecordingCompany Type Number, PublicationDate) [Medium].

If the composer’s name is not of interest, it may be omitted or replaced by the artist’s name. In the absence of examples to the contrary, oxyear uses the year of recording at the head of the reference if available, otherwise it uses the year of publication.

Use origdate to specify the date of recording. If you want it to be introduced by something other than the localized string ‘recorded’, use the (non-standard) origdatetype field, though this will be suppressed if only the year is given.

The Oxford Guide to Style offers several ways of expressing the recording company:

- a simple label name – e.g. ‘Columbia’, ‘Hyperion’, ‘Archiv’ – followed immediately by the type or number
- a label name separated from the number by a comma, e.g. ‘Valois,’ ‘EMI Electrola,’ ‘EMI Blues Series,’
- a compiling organization, semicolon, publishing company, no comma, e.g. ‘Smithsonian Institution; Columbia’
- a publishing company, colon, label name, comma, e.g. ‘Decca Record Company, Ltd.: Éditions de l’Oiseau-lyre,’
- a publishing company, comma, location, comma, e.g. ‘Christophorus-Verlag Herder, Freiburg im Breisgau,’

New Hart’s Rules sticks firmly with the first of these, so oxref makes this the easiest choice but provides workarounds to allow you to achieve most of the others if you really need to.

To get the normal format, put the label name in publisher, the type of release (e.g. compact disc, audio cassette) in type, and the catalogue number in number. In the examples from New Hart’s Rules, the type is uniformly omitted.
To put a comma between the label and the type/number, put the label name in `series` instead.

- If you provide both a `publisher` and a `series`, they will be separated by `\recordseriespunct`, which is initially set to `\addcomma\space`. You could set it to `\addcolon\space` instead to match the example.
- If the compiling organization is distinct from the publisher, put the former in `origpublisher`; it will be separated from the publisher by a semicolon.
- Contrary to the OGS example, but in common with other entry types, the location if provided will be printed before the publisher, separated from it by a colon. (This is why a comma is the default for `\recordseriespunct`.) In the absence of a publisher it will be followed by a comma.

**NHR §18.7.2†**


@music{carter1991fsq,  
author = {Elliott Carter},  
title = {The Four String Quartets},  
editor = {{Juilliard String Quartet}},  
editorType = {performer},  
publisher = {Sony},  
number = {S2K 47229},  
date = {1991}}

**OGS §15.14.1†**


@music{hillier1989p,  
author = {Paul Hillier},  
title = {Proensa},  
publisher = {ECM Records},  
type = {compact disc},  
number = {ECM 1368},  
date = {1989}}

**OGS §15.14.1†**


@music{couperin1970pdc,  
author = {Francois Couperin},  
title = {Pièces de clavecin},  
subtitle = {Huit préludes de L’Art de toucher le clavecin. Livre I. Troisième et quatrième ordres},  
editor = {Huguette Dreyfus},  
editorType = {performer},  
series = {Valois},  
number = {MB 797},  
date = {1970}}
Audiovisual materials

OGS §15.14.1†


@music{pageNDmn,
    title = {The Mirror of Narcissus},
    subtitle = {Songs by Guillaume de Machaut},
    editor = {{Gothic Voices}},
    editortype = {performer},
    editora = {Christopher Page},
    editoratype = {director},
    publisher = {Hyperion},
    type = {compact disc},
    number = {CDA 66087}}

To describe the medium in a separate note, use the howpublished field.

NHR §18.7.2†

Lightnin’ Hopkins (n.d.), The Complete Aladdin Recordings (EMI Blues Series, CDP-7-96843-2) [2-vol. CD set].

@music{hopkinsNDcar,
    author = {{Lightnin’ Hopkins}},
    title = {The Complete Aladdin Recordings},
    series = {EMI Blues Series},
    number = {CDP-7-96843-2},
    howpublished = {2-vol.\@ CD set}}

To describe the medium as part of the publication statement, use the type field.

OGS §15.14.1†

Lewis, C. S. (1981), The Lion, the Witch, and the Wardrobe, read by Sir M. Hordern (2 audio cassettes, TO1611).

@audio{lewis1981lww,
    author = {C. S. Lewis},
    title = {The Lion, the Witch, and the Wardrobe},
    editor = {(title=Sir, given=Michael, family=Hordern)},
    editortype = {reader},
    type = {2 audio cassettes},
    number = {TO1611},
    date = {1981}}

8.1.1 Combination releases

Sometimes publishers will put several works on a single release without giving it an overall title.

Put the subsequent composer/title combinations in new entries, and relate them with a relatedtype of includes.


Only the primary work will show up in citations; the subsequent ones will not. If this is not what you want, you will need to use `shortauthor/shorttitle` or `shorthand`, or build up the citation manually with \citeauthor and the like.

Depending on the thrust of your document, you could remove the complication by shifting the composers into the title and putting the performers in the author position.

If you are only interested in one of the works in the release, you might be better off using the `inaudio` entry type instead (see below).

### 8.1.2 Tracks from an album

Use the non-standard entry types `inaudio` or `inmusic` to reference a single work within an album. Use `booktitle` (somewhat loosely) for the album title.


Note the use of `origdate` for the date of recording in this example.
8.2 Video recordings

*Title* (Year) (Publisher, Number).


@video{bbc1987ava,  
title = {The {Ashes}},  
subtitle = {Victory in {Australia}},  
publisher = {BBCV},  
number = {4040},  
date = {1987}}

‘EpisodeTitle’ (Year), *SeriesTitle* series (Publisher, Number).

For an episode in a series, set the *entrysubtype* to *episode* and put the series name in *maintitle*.


@video{britt1986pho,  
entrysubtype = {episode},  
title = {{Percy} and {Harold} and Other Stories},  
maintitle = {Thomas the Tank Engine and Friends \textup{series}},  
publisher = {Britt Allcroft},  
number = {5-014861-100224},  
date = {1986}}

Director (Year) (dir.), *Title* (Publisher, Number).

Use the *author* field to place a credit at the head of the reference.


@movie{chaplin1936mt,  
author = {Charles Chaplin},  
authortype = {director},  
title = {Modern Times},  
publisher = {United Artists},  
date = {1936}}

*Title* (Year), dir. Director (Publisher, Number).

Use the *editor* field to place a credit after the title.
This is Spinal Tap: A Rockumentary by Marti Di Bergi (1983), dir. R. Reiner (Embassy Pictures).


For an online video, set the entrysubtype to clip.

Use origdate and, if necessary, the (non-standard) origdatetype field to specify the date of recording or original broadcast. Use the (non-standard) datetype field to clarify the event represented by the publication date.

8.3 Broadcasts

The *Oxford Guide to Style* prints all information about the transmission, including the date, bare. *New Hart’s Rules* tends to put the transmission date in parentheses, perhaps because (a) broadcast is a type of publication, (b) episodes in some very long-running series are identified by date alone, and (c) it may be important to know which broadcast is referenced since the edits might be different. *Oxref* sides with the latter.

*Title* (Year), *Channel* (Location, Day Month, Time).

- Put the channel in the organization field.

@video{rubinstein1956rpc,
entrysubtype = {clip},
author = {Arthur Rubinstein},
title = {Rachmaninoff Piano Concerto No. 2, Op. 18, I Moderato, Allegro (Fritz Reiner)},
organization = {YouTube},
origdate = {1956-01-09},
date = {2011-11-08},
datatype = {uploaded},
url = {http://www.youtube.com/watch?v=0Vv0Sy9FJrc&list=PLDB11C4F39E09047F},
urldate = {2013-11-09}}


@video{canal2001ch,
title = {Un Cœur in Hiver},
organization = {Canal+},
location = {Paris},
date = {2001-05-15T23:40:00+02:00}}

‘EpisodeTitle’ (Year), *SeriesTitle*, Episode EpisodeNumber, *Channel*, Day Month.

- If the episode has a true title, the episode descriptor (e.g. ‘Episode 1’) goes in the note field. If it doesn’t, the episode descriptor goes in the title field; annotate the field with the keyword descriptor to remove the quote marks. Alternatively, use the (non-standard) descriptor field for the episode descriptor in all cases, and *oxref* will take care of this for you.
8.4 Podcasts, video podcasts and webcasts

Set the entryst_subtype to podcast for a podcast.

- Weldon, F. (2010), interview with Kirsty Young, Desert Island Discs Archive [podcast], BBC Radio 4 (9 May), http://www.bbc.co.uk/podcasts/series/dida05/all.


I am not sure why New Hart’s Rules places the channel after the date in the above case; it is probably a mistake or an odd variation, so I have adjusted it for consistency.
As for other online videos, set the entrysubtype to clip for a video podcast.


@video{nicholson2011qsm,
  entrysubtype = {clip},
  author = {Christie Nicholson},
  title = {A Quirk of Speech May Become a New Vocal Style},
  organization = {emph{Scientific American}},
  date = {2011-12-17},
  url = {http://www.scientificamerican.com/podcast/episode.cfm?id=a-quirk-of-speech-may-become-a-new-11-12-17},
  urldate = {2013-11-04}}

The above is actually an episode of the audio podcast 60-Second Mind (which would be the maintitle). *Scientific American* is in this instance the organization that is hosting it, but because it is also the name of a journal, it has been manually formatted to match.

Perhaps a better way of achieving consistency in this case would be to treat it like an article, and clarify the medium (i.e. video, erroneously) using the titleaddon field.

Set the entrysubtype to webcast for a webcast.


@video{yousafzai2013mwa,
  entrysubtype = {webcast},
  author = {Malala Yousafzai},
  title = {Making a Wish for Action on Global Education},
  subtitle = {Malala Yousafzai Addresses Youth Assembly at UN on her 16th Birthday, 12 July 2013},
  organization = {UN Web TV},
  date = {2013-07-12},
  urldate = {2015-02-15}}

8.5 Images and works of art

If you need the type of image or artwork to appear in square brackets, put it in titleaddon. Otherwise, put it in type.

Use institution (a list) or venue (a literal) for the organization, museum, gallery or building physically hosting the image, and location for where it is.


(Not in book)

(not in book)


```latex
@artwork{gormley1998an,
  author = {Anthony Gormley},
  title = {Angel of the {North}},
  date = {1998},
  type = {sculpture},
  location = {Low Fell,Gateshead}
}
```

(not in book)


```latex
@artwork{rodin1882k,
  author = {Auguste Rodin},
  title = {The Kiss},
  date = {1882},
  type = {marble},
  institution = {Musée Rodin},
  location = {Paris}
}
```

### 8.6 Performances

- Use `origdate` for the date when the play, ballet, opera, or whatever was written or premièred, and `date` for the date of the performance you are referencing. You can specify what these dates signify with the (non-standard) `origdatetype` and `datetype` fields. You can also use `eventdate` in place of `date`, but then you won’t be able to specify the type.

- As for recordings, you can use the `author` and `editor` fields to provide various credits. As for artworks, use `venue` and `location` for where the performance occurred, and `organization` for a website or organization hosting a recording of the performance online.

(Not in book)


```latex
@performance{ashton1937wb,
  author = {Frederick Ashton},
  origdate = {1937},
  title = {A Wedding Bouquet},
  venue = {Royal Opera House},
  location = {London},
  date = {2004-10-22}
}
```

@performance{lord2007dc,
    author = {Jon Lord},
    date = {2007-10-20},
    title = {Durham Concerto},
    editor = {{Liverpool Philharmonic Orchestra}},
    editortype = {performer},
    editora = {Mischa Damev},
    editoratype = {conductor},
    venue = {Durham Cathedral},
    location = {Durham}}


@performance{judge1995mnd,
    options = {useauthor=false,useeditor=false},
    author = {William Shakespeare},
    title = {A Midsummer Night’s Dream},
    editor = {Ian Judge},
    editortype = {director},
    date = {1995-02-26},
    venue = {Theatre Royal},
    location = {Newcastle upon Tyne}}
Digital media

online, software, dataset

In Section 18.8.5 of New Hart’s Rules, some publication dates are printed in parentheses and some are left bare. In theory, the difference should be that parentheses indicate ‘proper’ publication (bare dates are when the resource was created or issued). In practice, it seems to be random. I have therefore decided to ignore the variation and leave all such dates in parentheses.

9.1 Website articles

Standard biblatex only provides for one title for online resources, which is fine for whole websites but not if you want to cite one page or article within a website.

- If the piece is unsigned, put the site name in the author field.


@online{bbc2013cgh,
author = {{BBC News}},
title = {Colchester General Hospital},
subtitle = {Police Probe Cancer Treatment},
date = {2013-11-05},
url = {http://www.bbc.co.uk/news/uk-england-essex-24819973},
urldate = {2013-11-05}}

- If the piece is signed, put the site name in the organization field. The rationale is that biblatex uses this for the organization hosting the site, and it can get a bit blurry between that and the name of the site itself.

@online{bbc2013cgh,
organization = {{BBC News}},
title = {Colchester General Hospital},
subtitle = {Police Probe Cancer Treatment},
date = {2013-11-05},
url = {http://www.bbc.co.uk/news/uk-england-essex-24819973},
urldate = {2013-11-05}}

@online{hooper2013lfs,
  author = {Richard Hooper},
  title = {Lebanon’s Forgotten Space Programme},
  organization = {BBC News Magazine},
  date = {2013-11-14},
  url = {http://www.bbc.co.uk/news/magazine-24735423},
  urldate = {2013-11-14}}


@online{tan2013wdt,
  author = {Siu-Lan Tan},
  title = {Why does this Baby Cry when her Mother Sings?},
  titleaddon = {including video},
  organization = {OUPblog},
  date = {2013-11-05},
  urldate = {2013-11-09}}


@online{allaby2013fll,
  author = {Michael Allaby},
  title = {Feathers and Lava Lamps},
  organization = {Oxford Reference},
  date = {2013},
  url = {http://www.oxfordreference.com/page/featherslavalamps},
  urldate = {2013-11-09}}

If the site looks more like a traditional journal (e.g. with an ISSN), use the article entry type instead of online.
9.2 Online reference article

Unlike standard biblatex, oxref supports maintitle for online entries and prints the result in italics. For more portability, you could either hard-code the italics into the organization field or use the article entry type.

It is not made explicit why Encyclopædia Britannica is in italics and Wikipedia is not. It might be historical or customary, because Encyclopædia Britannica was established as a print publication and Wikipedia has only been online; it might be because Encyclopædia Britannica is a Latin title; it might reflect an opinion on the two resources; or it may just be illustrative of variant practice.
9.3 Social media


Use the (non-standard) datatype field to clarify the event represented by the main date.
Shakespeare’s Globe (2013), ‘On this day in 1611 first production of The Tempest was performed by King’s Men at Whitehall Palace before James I’ [Twitter post] (5.48 a.m., 1 Nov.), https://twitter.com/The_Globe/status/396257422928400385, accessed 5 Nov. 2013.

Shakespeare’s Globe (2013), ‘On this day in 1611 first production of The Tempest was performed by King’s Men at Whitehall Palace before James I’ [Twitter post] (5.48 a.m., 1 Nov.), https://twitter.com/The_Globe/status/396257422928400385, accessed 5 Nov. 2013.

@online{globe2013otd,
  entrysubtype = {tweet},
  author = {{Shakespeare’s Globe}},
  title = {On this day in 1611 first production of The Tempest was performed by King’s Men at Whitehall Palace before James I},
  date = {2013-11-01T05:48:00},
  options = {timefirst},
  url = {https://twitter.com/The_Globe/status/396257422928400385},
  urldate = {2013-11-05}}

If it feels odd putting the entire content of a tweet in your reference, New Hart’s Rules suggests using a descriptor like ‘Twitter post’ instead of the title. As described in Section 8.3, you can do this either by annotating the title field with the keyword descriptor or by using the (non-standard) descriptor field in place of title.

@online{oup2015tweet,
  author = {{Oxford University Press}},
  shortauthor = {OUP},
  descriptor = {Twitter post},
  date = {2015-11-16T01:07:00},
  url = {https://twitter.com/OxUniPress/status/666180787251843072},
  urldate = {2015-12-25}}

9.4 Software

Simoga (n.d.), Device 6 (version 1.1) [mobile application for iPhone and iPad], downloaded 9 Nov. 2013.

Simoga (n.d.), Device 6 (version 1.1) [mobile application for iPhone and iPad], downloaded 9 Nov. 2013.

@software{simoga1.1d6,
  author = {Simoga},
  title = {Device 6},
  version = {1.1},
  titleaddon = {mobile application for iPhone and iPad},
  urldate = {2013-11-09}}


@software{eliot1.1.1twl, 
    author = {T. S. Eliot}, 
    title = {The Waste Land}, 
    version = {1.1.1}, 
    titleaddon = {mobile application for iPad}, 
    location = {London}, 
    publisher = {Touch Press}, 
    date = {2013}, 
    urldate = {2013-11-09}}

9.5 Database


@dataset{un2011wpp, 
    author = {United Nations}, 
    title = {World Population Prospects}, 
    subtitle = {The 2010 Revision}, 
    titleaddon = {CD-ROM}, 
    location = {New York}, 
    publisher = {United Nations Department of Economic and Social Affairs, Population Division}, 
    date = {2011}}
Legal references

oxref provides only a basic level of support for legal references, in case you need to use some in a mainly non-legal text. For a more thorough and robust treatment, intended for a specialist readership, I recommend you use the oscola style instead.

Since there is a family resemblance between the *Oxford Guide to Style/New Hart’s Rules* and the *Oxford Standard for the Citation of Legal Authorities*, oxref largely mimics oscola and its data model, though there are some small formatting differences. What you should *not* expect from oxref are facilities for compiling specialist indices of sources, or anything special regarding the handling of postnotes.

Oxref follows oscola in stripping out abbreviation dots from most fields using regular expressions, but if you want to retain a dot that it strips, you can do so by writing it {.}, \adddot or \addotspace.

Since legal references are usually cited using footnotes, how oxyear should behave is not well defined. As a result, I have not configured it to do anything fancy: the full reference will be formatted just the same as with oxnotes, and citations will typically be title–year using parentheses in the usual way. I am open to suggestions for how to handle things better.

10.1 Cases

10.1.1 Reported cases

Use the jurisdiction entry type for citing cases.

- Use the keywords field to specify the jurisdiction. The following are recognized:
  - gb United Kingdom
  - en: England (default)
  - cy: Wales
  - sc: Scotland
  - ni: Northern Ireland
  - eu: European Union (including the EEC, EC, ECSC and EURATOM)
  - echr: Organs of the Council of Europe dealing with the European Convention on Human Rights
  - int: (Public) international law cases and materials
  - us: United States of America
Legal references

- ca: Canada
- aus: Australia
- nz: New Zealand

Scottish cases heard at the House of Lords or the Supreme Court should technically be given the keyword gb, therefore you can also identify them with the scottish-style option.

Use either the (non-standard) reporter or journaltitle field for the (abbreviated) name of the report series. Use the series field for a numeric sub-series.

Several additional pagination types are defined for use with legal citations: article, clause, regulation, and rule all work as normal. The default is a bare number (none), indicating a page reference, though EU and ECHR cases default to using the ‘para’ (paragraph) prefix. There is also an alternative pagination type for paragraphs, [], which prints the number in square brackets instead of giving it a prefix.

If you want to include a parallel citation, you can use the non-standard pardate, parreporter, parseries, parvolume, and parpages fields.

If you need to, use either the (non-standard) court or institution field for the court that decided the case.

Use the location field for the location of the court in American, Australian or Canadian cases.

\parencite{ridge1964}[78-79]{ridge1964}
(Ridge v Baldwin 1964: 78–9)
(Ridge v Baldwin 1964: 78–9)

Ridge v Baldwin [1964] AC 40

@jurisdiction{ridge1964,
title = {Ridge v. Baldwin},
keywords = {gb},
date = {1964},
journaltitle = {A.C.},
pages = {40})

Use the year-essential Boolean entry option to specify whether the year is essential for locating the report, in cases where automatic detection (based on the presence or otherwise of a volume number) fails. There is a similar paryear-essential option for the parallel year.

R v Lambert [2001] 2 WLR 211 (QBD)
R v Lambert [2001] 2 WLR 211 (QBD).

@jurisdiction{lambert2001,
title = {R v Lambert},
keywords = {gb},
date = {2001},
volume = {2},
journaltitle = {WLR},
pages = {211},
institution = {QBD},
options = {year-essential=true}}
Legal references

Badische v Soda-Fabrics (1897) 14 RPC 919 (HL)

Badische v Soda-Fabrics (1897) 14 RPC 919 (HL).

@jurisdiction{badische1897,
    title = {Badische v. Soda-Fabrics},
    date = {1897},
    journaltitle = {RPC},
    volume = {14},
    pages = {919},
    institution = {HL}}

- Use the (non-standard) neutralcite or number field for the neutral citation or case number.


@jurisdiction{corr08,
    title = {Corr v. I.B.C. Vehicles Ltd.},
    keywords = {gb},
    date = {2008},
    neutralcite = {[2008] UKHL 13},
    journaltitle = {A.C.},
    volume = {1},
    pages = {884},
    options = {year-essential}}

- If a report is published a long time after the decision, you can put the decision date in origdate to clarify the situation.


@jurisdiction{rvg2004,
    title = {R. v. G.},
    number = {[2003] UKHL 50},
    date = {2004},
    journaltitle = {A.C.},
    volume = {1},
    pages = {1034},
    options = {year-essential},
    pagination = {[]} }

Note that in the cases above and below, the head of the reference won’t match the citation, which may cause confusion. You may wish to hack the in-text citation to fix this.

parencite[13](rvg2004)  
(R v G 2004: [13])

- If a report is published a long time after the decision, you can put the decision date in origdate to clarify the situation.
Both the *Oxford Guide to Style* and *New Hart’s Rules* are inconsistent on whether the court of decision should be printed plain or in parentheses at the end of a reference to a reported case. The default chosen by oxref is to use parentheses as per the *Oxford Standard for the Citation of Legal Authorities*.

To print the court of decision plain, you can use the `court-plain` option. You can set this globally at the style level or on a per-entry basis.
10.1.2 Unreported cases

For cases reported in newspapers, set the entriesubtype to newspaper.


R v Marianishi, ex p London Borough of Camden (CA, 13 Apr. 1965)

Unreported cases with a neutral cite or number do not show the date after the institution.
10.1.3 European cases

You can record the European Case Law Identifier for a case using the ecli field. The ecli option determines under what circumstances the identifier is printed.

European cases still get sorted by title, even if the entry begins with the case number. Use sorttitle if you would rather they were sorted under ‘Case’ or ‘Joined Cases’.

The number will be classed as ‘Joined Cases’ if it contains a comma, a double hyphen (––), or the string \oxrefand, which defaults to ‘.and.’.

For ECR cases, you can use either number or the non-standard casenumber field for the case number.

*Case C–118/07 Commission of the European Communities v Finland [2002] ECR I–10889*


*Indicate Commission Decisions by putting Commission in the institution field. If a decision has a formal decision number, put this in the number field, and put the case number in*
the (non-standard) casenumber field; the ‘Case’ prefix is added automatically in this case. Alternatively, you can put the case number (including the word ‘Case’ if needed) in the userb field for compatibility with oscola, or in the titleaddon field for wider portability.


@jurisdiction{alcatel,
keywords = {eu},
title = {Alcatel/Telettra},
casenumber = {IV/M042},
institution = {Commission},
date = {1991},
journaltitle = {OJ},
series = {L},
volume = {122},
pages = {48},
pardate = {1991},
parreporter = {CLMR},
parvolume = {4},
parpages = {391},
options = {paryear-essential}}


@jurisdiction{verkehrsorgani,
keywords = {eu},
title = {Georg Verkehrsorgani v. Ferrovie dello Stato},
userb = {Case COMP/37.685},
number = {2004/33/EC},
institution = {commission},
year = {2004},
journaltitle = {OJ},
series = {L},
issue = {11},
pages = {17}}

- For ECHR cases, put the application number in the number field; unlike OSCOLA, *New Hart’s Rules* puts parentheses around it.

- **Young, James and Webster v UK** (App no 7601/76) (1982) 4 EHRR 38
- **Young, James and Webster v UK** (App no 7601/76) (1982) 4 EHRR 38.

@jurisdiction{young1982,
title = {Young, James and Webster v. UK},
number = {7601/76},
reporter = {EHRR},
volume = {4},
date = {1982},
pages = {38},
keywords = {echr}}
Legal references

**Balogh v Hungary (App no 47940/99) (ECtHR, 20 July 2004)**

@jurisdiction(balogh04,
  title = {Balogh v. Hungary},
  number = {47940/99},
  date = {2004-07-20},
  institution = {ECtHR},
  keywords = {echr})

---

**Special formatting is triggered if you specify Series A or ECHR as the journaltitle or reporter.**

**Plattform ‘Artze für das Leben’ v Austria (App no 10126/82) (1988) Series A no 139**

@jurisdiction(plattform1988,
  title = {Plattform \"Artze für das Leben\" v. Austria},
  number = {10126/82},
  reporter = {Series A},
  date = {1988},
  pages = {139},
  keywords = {echr})

---

**Osman v UK (App no 23452/94) ECHR 1998–VIII 3124**

@jurisdiction(osman1998,
  title = {Osman v UK},
  number = {23452/94},
  reporter = {ECHR},
  date = {1998},
  volume = {8},
  pages = {3124},
  institution = {ECtHR},
  keywords = {echr})

---

**For the older European Commission of Human Rights, the institution should be set to Commission but the information is effectively discarded if you give the journaltitle as CD or DR.**

**X v Netherlands (1971) 38 CD 9**

@jurisdiction(x71,
  title = {X v. Netherlands},
  date = {1971},
  volume = {38},
  journaltitle = {CD},
  pages = {9},
  institution = {Commission},
  keywords = {echr})

---

OSCOLA §2.7.1

NHR §13.4.5

OSCOLA §2.7.2
10.1.4 Cases from other jurisdictions

The Oxford Guide to Style, New Hart’s Rules, and OSCOLA provide only limited information on citing cases from other jurisdictions, deferring to other authorities I can’t effectively support in \textit{oxref}. The examples in this section demonstrate a few formats that can nevertheless be achieved.

**Australia**

\\
\textit{Waltons Stores (Interstate) Ltd v Maher} (1988) 164 CLR 387

@jurisdiction(waltons88,
  title = {Waltons Stores (Interstate) Ltd v Maher},
  date = {1988},
  volume = {164},
  reporter = {C.L.R.},
  pages = {387},
  keywords = {au})

OSCOLA §2.8.1
**Bakker v Stewart [1980] VR 17**

**Bakker v Stewart [1980] VR 17.**

@jurisdiction(bakker,
  title = {Bakker v. Stewart},
  date = {1980},
  reporter = {V.R.},
  pages = {17},
  keywords = {au})

**Canada**

*New Hart’s Rules* prefers to put commas between case titles and bare numbers, but you can suppress this for Canadian cases with the following command:

\renewcommand*{\cacasetitlepunct}{\addspace}

**Clearbrook Ironworks Ltd v Letorneau, 2006 FCA 42, 46 CPR (4th) 241**

**Clearbrook Ironworks Ltd v Letorneau, 2006 FCA 42, 46 CPR (4th) 241.**

@jurisdiction(clearbrook,
  title = {Clearbrook Ironworks Ltd. v. Letorneau},
  number = {2006 FCA 42},
  volume = {46},
  reporter = {C.P.R.},
  series = {4th},
  pages = {241},
  date = {2006},
  pagination = {paragraph},
  keywords = {ca})

**United States of America**

*New Hart’s Rules* prefers to put commas between case titles and bare numbers, but you can suppress this for American cases with the following command:

\renewcommand*{\uscasetitlepunct}{\addspace}

**Michael v Johnson, 426 US 346 (1976)**

**Michael v Johnson, 426 US 346 (1976).**

@jurisdiction(michael1976,
  title = {Michael v. Johnson},
  volume = {426},
  reporter = {U.S.},
  pages = {346},
  date = {1976},
  keywords = {us})

NHR §13.4.1
Legal references

Henningsen v Bloomfield Motors Inc, 161 A 2d 69 (NJ 1960)

Roe v Wade, 410 US 113, 163–64 (1973)

Re Operadora DB Mexico SA, 6:09-cv-383-Orl 022GJK, 2009 WL 2423138 (MD Fla 2009)

International

Corfu Channel Case (UK v Albania) (Merits) [1949] ICJ Rep 4

@jurisdiction(henningsen60,
  title = {Henningsen v. Bloomfield Motors Inc.},
  volume = {161},
  reporter = {A.},
  series = {2},
  pages = {69},
  location = {NJ},
  date = {1960},
  keywords = {us})

@jurisdiction(roe73,
  title = {Roe v. Wade},
  volume = {410},
  reporter = {U.S.},
  pages = {113,163--64},
  date = {1973},
  keywords = {us})

@jurisdiction(operadora09,
  title = {Re Operadora D.B. Mexico S.A.},
  number = {6:09-cv-383-Orl 022GJK},
  eprint = {2009 WL 2423138},
  court = {M.D. Fla.},
  date = {2009},
  keywords = {us})

@jurisdiction(corfu,
  title = {Corfu Channel Case},
  subtitle = {UK v Albania},
  titleaddon = {Merits},
  date = {1949},
  journaltitle = {ICJ Rep},
  pages = {4},
  keywords = {int})
10.2 Legislation

Use the legislation entry type for citing Acts, Bills, Orders, Measures, and the like.

10.2.1 UK Legislation

Specify an entrysubtype of primary for primary legislation. This ensures only the title and year are printed.
Factory and Workshop Act 1891

@legislation{fwa1891,
entrysubtype = {primary},
title = {Factory and Workshop Act},
shorttitle = {FWA 91},
date = {1891},
pagination = {section},
keywords = {en},
number = {54 & 55 Vict,c. 75}}

Learner Travel (Wales) Measure 2008 (nawm 2)

@legislation{learner08,
title = {Learner Travel (Wales) Measure},
date = {2008},
number = {nawm 2},
keywords = {cy},
entrysubtype = {primary},
pagination = {section}}

Consolidated Fund HC Bill (2008–09) [5]

@legislation{confund,
title = {Consolidated Fund Bill},
date = {2008/2009},
institution = {HC},
number = {5},
keywords = {gb,draft},
entrysubtype = {primary},
pagination = {clause}}

Academies HL Bill (2010–11) 1

@legislation{academies,
title = {Academies Bill},
date = {2010/2011},
institution = {HL},
number = {1},
keywords = {gb,draft},
entrysubtype = {primary},
pagination = {clause}}


10.2.2 European legislation

As with European cases, European legislation should be given the `eu` keyword. This is currently the only keyword that makes a difference to the formatting.

According to both the *Oxford Guide to Style* and *New Hart’s Rules*, you can provide an even sparser reference for primary European legislation.

\(\text{\textparencite{\pno~3b}{ECT:Rome}}\)  (EC Treaty, n.d.: art. 3b)
Legal references

EC Treaty

@legislation{ECT:Rome,
  entrysubtype = {eu-treaty},
  title = {EC Treaty},
  shorthandintro = {Treaty of Rome, as amended},
  shorthand = {EC Treaty},
  pagination = {article},
  keywords = {eu}}

If this seems scandalously short, you may prefer to provide a full reference (including the relevant entry in the OJ or OJ Spec Ed) for the bibliography and use, say, \citetitle for citations.


@legislation{teu,
  entrysubtype = {eu-treaty},
  title = {Consolidated Version of the Treaty on European Union},
  indextitle = {Treaty on European Union},
  date = {2008},
  journaltitle = {OJ},
  series = {C},
  volume = {115},
  pages = {13},
  pagination = {article},
  keywords = {eu}}

Secondary legislation should always have a full reference.


@legislation{EC:97/1,
  title = {Council Directive (EC) 97/1 on banking practice},
  date = {1997},
  journaltitle = {OJ},
  series = {L},
  issue = {234},
  pages = {3},
  pagination = {article},
  keywords = {eu}}
Legal references


@legislation{EEC:1017/68,
  title = {Council Regulation (EEC) 1017/68 applying rules of competition to transport},
  date = {1968},
  journaltitle = {OJ Spec Ed},
  pages = {302},
  pagination = {article},
  keywords = {eu}}

Add amendment notices to the note field; oxref does not, sadly, provide a clever way of constructing these from their component parts so you have to write them verbatim.


@legislation{ECN:1986,
  title = {Commission Notice on agreements of minor importance},
  date = {1986},
  journaltitle = {OJ},
  series = {C},
  issue = {231},
  pages = {2},
  keywords = {eu}}

10.3 Treaties

Treaties use the legal entry type, with piltreaty as the entrysubtype.

Don’t use the date field for treaties; instead, use the execution field to give a list of dates. Each date should be given in the form \( \langle \text{type} \rangle = \langle \text{year-month-day} \rangle \), where \( \langle \text{type} \rangle \) is one of opened, signed, adopted, or inforce. The dates won’t be sorted; they will be printed in the order given.

Since the lack of a date field may cause an inaccurate ‘n.d.’ label to be printed, use the shorthand field to provide a sensible citation label. You could use \citetitle the first time to ensure the reader can find it in the bibliography. You can also suppress the ‘n.d.’ label by specifying sortyear or using the nonodate option.

\parencite[24]{refugees}


\parencite{echr:treaty}

\parencite{echr:protocol}
10.4 Hansard

References to Hansard use the legal entry type, with parliamentary as the entrysubtype.

قوى For debates since 1909, give Hansard as the title and put either HC or HL in the type field.
قوى Put the column numbers in the pages field, and put column in the bookpagination field.

cesso Hansard, HC vol. 357, cols. 234–45 (13 Apr. 1965)

@legal{hc357,
  entrysubtype = {parliamentary},
  title = {Hansard},
  type = {HC},
  volume = {357},
  pages = {234-245},
  date = {1965-04-13},
  bookpagination = {column}}

قوى For debates before 1909, give Parl. Deb. as the title.


@legal{pd4/24,
  entrysubtype = {parliamentary},
  title = {Parl\addotspace Deb\adddot},
  series = {4},
  volume = {24},
  pages = {234},
  date = {1895-03-24},
  bookpagination = {column}}

10.5 Legal reports

Reports of Parliamentary select committees and the Law Commission should be entered using the report entry type, with the entrysubtype set to legal.

قوى To print the identifying codes within the publication block, put them all in number; do not specify a type or series.
10.6 Commentaries

Oxref does not provide any special formatting for legal commentaries; it provides the commentary entry type simply as an alias for book.
Specialist materials

misc, unpublished, letter, manuscript

11.1 Poems

11.1.1 Short poems

Use the incollection entry type for a poem in a collection. If it appears in an article or a work that is itself in a collection, use the misc entry type for the poem, with a relation of type in pointing to the containing work.


@misc{auden1990era,
  author = {W. H. Auden},
  title = {Es regnet auf mir in den Schottische Lände},
  titleaddon = {\textit{sic}},
  related = {constantine1990gas},
  relatedtype = {in},
  pages = {6}}
@incollection{constantine1990gas,
  title = {The German Auden},
  subtitle = {Six Early Poems},
  author = {David Constantine},
  authortype = {translator},
  options = {useauthor=false},
  editor = {Katherine Bucknell and Nicholas Jenkins},
  booktitle = {W. H. Auden,\textquote{The Map of All my Youth}},
  bookssubtitle = {Early Works, Friends, and Influences},
  series = {Auden Studies},
  number = {1},
  location = {Oxford},
  date = {1990},
  pages = {1-15}}

OGS §15.8†
11.1.2 Long poems

If a poem is divided into cantos, the title is set in italics rather than quoted.

- To achieve this, use the entry type book if the poem is published on its own, and bookinbook with entry subtype poem if the poem is published in an anthology.

- To assist with quoting passages, oxfref provides the additional pagination types book, canto, and stanza (line is already defined), though in reality you are probably better off doing it by hand.
11.2 Plays

Play titles, like those of epic poems, are set in italics rather than quoted.

To achieve this, use the entry type book if the play is published on its own, and bookinbook with entry subtype play if the play is published in an anthology.

To assist with quoting passages, oxref provides the additional pagination types act and scene (line is already defined), though in reality you are probably better off doing it by hand.

11.3 Manuscripts

An author–date system like oxyear does not really lend itself to manuscript references, but support is provided anyway for the sake of completeness.

With oxref, you can enter manuscripts in either of two ways. The first uses the unpublished entry type.

If the manuscript has a descriptor but no title, put the descriptor in the title field and annotate the field with the term ‘descriptor’. If you want to supply both a title and a descriptor, put the descriptor in the note field. Alternatively, you can use the (oxref-specific) descriptor field, and oxref will handle all this for you.

Use author and date as normal. Note that the date will not be printed if both the author and title(descriptor fields are left blank.

Put the library or archive where the manuscript is kept in the library field, and the city or place name in the location field. Note that the library field is required to switch on the special support for manuscripts.

Put the collection name in the series field and the shelfmark in the number field.

Put the page range studied (or some other subdivision) in the pages field. You can use \recto and \verso for the respective sides of a folio, and you can also specify a pagetotal.
You can use the folio key in the pagination and bookpagination fields.


@unpublished{smithMS23116,
    author = {Francis Smith},
    descriptor = {travel diaries},
    date = {1912/1917},
    library = {British Library},
    series = {Add. MS},
    number = {23116}}

The second uses the dedicated manuscript entry type from biblatex-manuscripts-philology. Oxref does not have all the bells and whistles of that style, but it understands a subset of its data model.

You can use author, title/note/descriptor and date as described above. (This is a departure from biblatex-manuscripts-philology.)

Put the library or archive where the manuscript is kept in the library field, and the city or place name in the location field

Put the collection name in the collection field and the shelfmark in the shelfmark field.

If the date is vague (e.g. a century), you can put this in the dating field. Note that it will only be printed if the date is missing/not printed.

Put the page range studied (or some other subdivision) in the pages field. You can use \recto and \verso for the respective sides of a folio, and you can also specify a pagetotal.

You can specify the number of columns (either 1 or 2) in the columns field.

You can specify the layer of a palimpsest in the layer field. Use inf for the inferior layer and sup for the superior layer.

You can specify the writing support material in the support field. Three special keys – papyrus, paper, and parchment – are recognized and (potentially) translated, but other values will be printed as-is.


@manuscript(chaundlerMS288,
    author = {Thomas Chaundler},
    title = {Collocutiones},
    library = {Balliol College},
    location = {Oxford},
    shelfmark = {MS288})
Specialist materials

101

NHR 18.6.2

exchequer accounts (1798), Dec., Cheshire Record Office, E311.

@manuscript{exchequerE311,
  descriptor = {exchequer accounts},
  date = {1798-12},
  library = {Cheshire Record Office},
  shelfmark = {E311}}

NHR 18.6.3

Bearsden Ladies’ Club minutes (1949), 12 June, Bearsden and Milngavie District Libraries, box 19/d.

@manuscript{blcBOX19d,
  title = {Bearsden Ladies’ Club minutes},
  title+an = { descriptor},
  date = {1949-06-12},
  library = {Bearsden and Milngavie District Libraries},
  shelfmark = {box 19/d}}

NHR 18.6.5

Bodleian Library (n.d.), Oxford, MS Rawlinson D. 520, fo. 7.

@manuscript{bodMSrawl-d520,
  library = {Bodleian Library},
  location = {Oxford},
  collection = {MS Rawlinson D.},
  shelfmark = {520},
  pages = {7},
  bookpagination = {folio}}

NHR 18.6.5

(not in book)

University Library (n.d.), Cambridge, Add. Greek MS 4489, parch., 8th–9th c., 16 fos. (1 col.), fos. 11r–11v (inf. lay.).

@manuscript{cantabAGM4429,
  library = {University Library},
  location = {Cambridge},
  collection = {Add. Greek MS},
  shelfmark = {4489},
  support = {parchment},
  dating = {8th–9th c.},
  pagetotal = {16},
  columns = {1},
  pages = {11\recto-11\verso},
  layer = {inf},
  bookpagination = {folio}}
11.4 Letters

These examples relate to letters held personally or online. For letters that form part of archival collections, see the section on manuscripts above.

Note that it is usually acceptable to exclude personal communications from the reference section, and simply cite them in the text (in which case you may not need the biblatex machinery).

Author (Year), ‘Title’/Descriptor, Date.

Personal letter to the author (2001), 2 May.

@letter{anon2001pl,
  title = {Personal letter to the author},
  title+an = {{=descriptor}},
  date = {2001-05-02}}

In the absence of any explicit rationale governing whether the date is parenthetical, in oxref the presence of a URL will trigger the use of parentheses.

Author (Year), ‘Title’/Descriptor [HowPublished], (Date), OnlineAccess.


@letter{ritter2001rp,
  author = {R. M. Ritter},
  title = {Revised proofs},
  howpublished = {{=email to H. E. Cox}},
  date = {2001-08-01},
  url = {ogs@ritter.org.uk},
  urldate = {2001-08-03}}
Bibliography


Anon. (1956), Liber usualis (Tournai: Desclée).


Badische v Soda-Fabrics (1897) 14 RPC 919 (HL).


[Balfour, J.] (1768), Philosophical Essays (Edinburgh).


Bearsden Ladies’ Club minutes (1949), 12 June, Bearsden and Milngavie District Libraries, box 19/d.


Bodleian Library (n.d.), Oxford, MS Rawlinson D. 520, fo. 7.


*Bowman v Fussy* [1978] RPC 545, HL.


*Case Concerning the Factory at Chorzów (Germany v Poland)* (Merits) [1928] PCIJ Rep Series A No 17.


Clearbrook Ironworks Ltd v Letorneau, 2006 FCA 42, 46 CPR (4th) 241.


Consolidated Fund HC Bill (2008–09) [5].


Corcoran v HM Advocate, 1932 JC 42.


Crofters Commission v Scottish Ministers, 2002 SLT (Land Ct) 19.


EC Treaty.


Exchequer accounts (1798), Dec., Cheshire Record Office, E311.


Factory and Workshop Act 1891.


Hankinson, R. J. (1988) (ed.), *Method, Medicine, and Metaphysics* (Edmonton, Alta.).


*Henningsen v Bloomfield Motors Inc* 161 A 2d 69 (NJ 1960).


*Hislop v Durham* (1842) 4 D 1168.


Hughes v Stewart, 1907 SC 791.


Law Commission (2009), *Intoxication and Criminal Liability* (Law Comm No 314, Cm 7526) para 1.15.

Learner Travel (Wales) Measure 2008 (nawm 2).


Lightnin’ Hopkins (n.d.), *The Complete Aladdin Recordings* (EMI Blues Series, CDP-7-96843-2) [2-vol. CD set].


Local Authority Precepts Order 1897, SR & O 1897/201.


Nissan Motor Corporation (1965), *Nissan Jidosha 30nen shi* [A 30-year history of Nissan Motors].


Personal letter to the author (2001), 2 May.


R v Lambert [2001] 2 WLR 211 (QBD).


Re Operadora DB Mexico SA, 6-09-cv-383-Orl 022GJK, 2009 WL 2423138 (MD Fla 2009).


Sarrau, J. (1975), Tapas y aperitivos (Madrid); trans. F. P. Slesinger as Tapas and Appetizers (New York, 1987).

Shakespeare’s Globe (2013), ‘On this day in 1611 first production of The Tempest was performed by King’s Men at Whitehall Palace before James I’ [Twitter post] (5.48 a.m., 1 Nov.), https://twitter.com/The_Globe/status/396257422928400385, accessed 5 Nov. 2013.
Simoga (n.d.), Device 6 (version 1.1) [mobile application for iPhone and iPad], downloaded 9 Nov. 2013.

Simpson v UK (1989) 64 DR 188.


Smith, T. (1988), Famine and Gender (New Haven, Conn.).

Smith v Jones [2001] (1948) 2 All ER 431.


‘The Facts about Venereal Diseases’ (1921), [distributed by the Missouri State Board of Health, Division of Venereal Diseases], Jefferson City, MO.


This is Spinal Tap: A Rockumentary by Marti Di Bergi (1983), dir. R. Reiner (Embassy Pictures).


Un Cœur in Hiver (2001), Canal+ (Paris, 15 May, 11.40 p.m.).

University Library (n.d.), Cambridge, Add. Greek MS 4489, parch., 8th–9th c., 16 fos. (1 col.), fos. 11r–11v (inf. lay.).


Weldon, F. (2010), interview with Kirsty Young, *Desert Island Discs Archive* [podcast], BBC Radio 4 (9 May), http://www.bbc.co.uk/podcasts/series/dida05/all.


